


<p>कोल इण्डिया लिमिटेड कंपनी सचिवालय 3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156, फोन-0332324555, ईमेल: complianceofficer.cil@coalindia.in वेबसाइट: www.coalindia.in सी आई एन - L23109WB1973GOI028844</p>	 <p>एक महारत्न कंपनी A Maharatna Company</p>	<p>Coal India Limited Company Secretariat Regd. Office: 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 PHONE; 033-2324-5555, E-MAIL: complianceofficer.cil@coalindia.in WEBSITE: www.coalindia.in CIN- L23109WB1973GOI028844</p>
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Ref.No-CIL:XI(D):4157/4156:2025:

Dated: 27.06.2025

To,
Listing Department,
Bombay Stock Exchange Limited,
Scrip Code 533278

To,
Listing Department,
National Stock Exchange of India Limited,
Ref: ISIN – INE522F01014

Sub: - Disclosure of event or information under Regulation 30 of SEBI LoDR Regulations, 2015- Equity Investment in Talcher Fertilizers Limited

Dear Sir/Madam,

Disclosure pertaining to Equity Investment in Talcher Fertilizer Limited (Rights Issue), a Joint Venture of CIL as per Regulation 30 of SEBI (LODR) Regulations, 2015 read along with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as Annexure.

This is for your information and record.

Encl: As above

Yours faithfully,

(बी पी दुबे/B. P Dubey)
Company Secretary/कंपनी सचिव
& Compliance Officer/कम्प्लायंस ऑफिसर

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Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along-with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Acquisition – Equity investment in Talcher Fertilizer Limited		
1	Name of the Target Company, details in brief such as size, turnover, etc.	<p>Name: Talcher Fertilizer Limited incorporated on 13.11.2015 as a Joint Venture Company of GAIL (India) Ltd., Coal India Ltd. (CIL), Rashtriya Chemicals & Fertilizers Ltd. (RCF) and Fertilizer Corporation of India Limited (FCIL) for revival of FCIL's Fertilizer unit by setting up a Coal Gasification based fertilizer plant at Talcher, Odisha with shareholding of 31.85% each by GAIL, CIL and RCF and 4.45% by FCIL.</p> <p>The current shareholding as per paid-up equity share capital of TFL is GAIL: 33.333%, CIL: 33.333%, RCF: 33.333% & FCIL: 0.0002%.</p> <p>Size/Turnover: Not Applicable</p>
2	<p>Whether the acquisition would fall within the related party transaction(s) and whether the promoter /promoter group/ group companies have any interest in the entity being acquired?</p> <p>If yes, nature of interest and details thereof and whether the same is done at "arm's length"</p>	Acquisition will not be under Related Party Transactions under Regulation 2(1)(zc) of SEBI LODR Regulations, 2015 being subscription of shares pursuant to corporate actions by TFL which are uniformly applicable/offered to all shareholders in proportion to their shareholding (issuance of securities by way of a rights issue).
3	Industry to which the entity being acquired belongs	Fertilizer
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Subscription to Right Issue
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable
6	Indicative time period for completion of the acquisition	By 9 th July' 2025

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7	Nature of consideration - whether Cash consideration or share swap and details of the same	Cash consideration for subscription of Equity Share pursuant to Right issue
8	Cost of acquisition or the price at which shares are acquired	Face value of equity shares @ Rs. 10/- each
9	Percentage of shareholding/ control acquired and/ or number of shares acquired	1,06,75,06,771 equity shares @ Rs 10/- each.
10	Brief background about the entity acquired in terms of product/line of and business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Urea Production through coal gasification. History of last 3 years turnover: Not Applicable Country in which the acquired entity has presence: India