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November 9, 2017

VIA SEDAR

Alberta Securities Commission (as Principal Regulator under National Policy 11-202)

British Columbia Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan

The Manitoba Securities Commission

Ontario Securities Commission

Autorité des marchés financiers (Québec)

Financial and Consumer Services Commission (New Brunswick)

Nova Scotia Securities Commission

Office of the Superintendent of Securities, Service Newfoundland and Labrador

Office of the Superintendent of Securities, Consumer, Corporate and Insurance Services Division, Office of the
Attorney General (Prince Edward Island)

Office of the Superintendent of Securities, Department of Justice, Government of the Northwest Territories

Office of the Yukon Superintendent of Securities

Nunavut Securities Office

Re: Suncor Energy Inc. (the "Corporation")

Prospectus Supplement to Short Form Base Shelf Prospectus dated July 29, 2016

SEDAR Project No.: 02500920

Dear Sirs/Mesdames:

We refer to the prospectus supplement of the Corporation (the "**Prospectus Supplement**") to a short form base shelf prospectus of the Corporation dated July 29, 2016 relating to the offering by the Corporation of U.S.\$750,000,000 aggregate principal amount of 4.000% Notes due 2047 of the Corporation.

We hereby consent to the reference to our firm name under the heading "*Legal Matters*" and to the reference to our firm name and to our opinions under the heading "*Certain Income Tax Consequences – Certain Canadian Federal Income Tax Considerations*" in the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe there are any misrepresentations in the information contained in the Prospectus Supplement that are derived from the opinions referred to above, or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

(signed) "*Blake, Cassels & Graydon LLP*"

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