

September 6, 2017

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Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Ontario Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Superintendent of Securities, Newfoundland and Labrador

Dear Sirs/Mesdames:

**Re: Brookfield Asset Management Inc. (the “Issuer”)
Prospectus Supplement dated September 6, 2017 to a Short Form Base Shelf Prospectus
dated February 17, 2017 (the “Prospectus Supplement”)**

We refer to the Prospectus Supplement of the Issuer relating to the offering of 12,000,000 Cumulative Class A Preference Shares, Series 48.

We hereby consent to the reference to our name on the inside cover page and under the heading “Legal Matters” and to the reference to our name and the use of our opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus Supplement.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our legal opinions provided in the Prospectus Supplement or within our knowledge as a result of the services performed by us in connection with such opinions.

Yours truly,

(Signed) “*Goodmans LLP*”