

PEMBINA PIPELINE CORPORATION

January 23, 2026

VIA SEDAR+

TO: Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Department of Justice and Public Safety, Financial and Consumer Services Division (Prince Edward Island)

Dear Sirs / Mesdames:

**RE: Pembina Pipeline Corporation (the "Corporation")
Short Form Base Shelf Prospectus of the Corporation dated January 23, 2026 relating
to the offering of medium term notes (the "Prospectus")**

Please be advised that the Corporation is relying on Part 9B of National Instrument 44-102 – *Shelf Distributions* ("**NI 44-102**") with respect to the filing of the Prospectus. This certificate is delivered pursuant to Section 9B.4(1) of NI 44-102.

In connection with the filing of the Prospectus and in accordance with Section 9B.4(1) of NI 44-102, the undersigned hereby certifies, for and on behalf of the Corporation in her capacity as an executive officer of the Corporation and not in her personal capacity and without personal liability, that:

- (A) the Corporation is relying on the basic qualification criteria set forth in Section 2.2 of National Instrument 44-101 – *Short Form Prospectus Distributions* ("**NI 44-101**") and Section 2.2 of NI 44-102 to file the Prospectus in the form of a short form base shelf prospectus;
- (B) the Corporation has satisfied all of the criteria set forth in Section 2.2 of NI 44-101 and Section 2.2 of NI 44-102;
- (C) the Corporation is filing with the Prospectus all material incorporated by reference in the Prospectus and not previously filed; and
- (D) all of the requirements under NI 44-102 for the deemed issuance of a receipt for the Prospectus have been met.

[Signature page follows]

DATED as of the date first written above.

PEMBINA PIPELINE CORPORATION

Per: (Signed) "Sarah Schwann"
Name: Sarah Schwann
Title: Chief Legal, People, and Corporate
Affairs Officer