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Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Financial and Consumer Services Division, Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland & Labrador
Ontario Securities Commission
Manitoba Securities Commission

To whom it may concern:

Re: Pembina Pipeline Corporation (the “Corporation”)

We refer to the short form base shelf prospectus of the Corporation dated January 23, 2026 relating to the offer to the public from time to time of medium term notes having maturities of not less than one year from the date of issuance of the Corporation (the “Prospectus”).

We, KPMG LLP, consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated February 27, 2025 to the Shareholders and Board of Directors of the Corporation on the following consolidated financial statements:

Consolidated statements of financial position as of December 31, 2024 and 2023,

The related consolidated statements of earnings and comprehensive income, changes in equity, and cash flows for each of the years then ended, and

The related notes.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included



in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the *CPA Canada Handbook – Assurance*.

Yours very truly,

/s/ KPMG LLP

Chartered Professional Accountants

January 23, 2026
Calgary, Canada