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January 23, 2026

VIA SEDAR+

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities Service Newfoundland and Labrador
Department of Justice and Public Safety, Financial and Consumer Services Division (Prince Edward Island)

Re: Short Form Base Shelf Prospectus of Pembina Pipeline Corporation

Dear Sirs/Mesdames:

We refer to the short form base shelf prospectus dated January 23, 2026 (the "**Prospectus**") of Pembina Pipeline Corporation (the "**Corporation**") relating to the offering by the Corporation from time to time to purchasers of medium term notes of the Corporation.

We hereby consent to the references to our firm name on the cover page and under the headings "*Legal Matters*" and "*Interests of Experts*", and to the references to our firm name and to our opinions on the cover page and under the heading "*Eligibility for Investment*" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe there are any misrepresentations in the information contained in the Prospectus that are derived from the opinions referred to above, or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

(signed) "*Blake, Cassels & Graydon LLP*"

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