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Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
The Office of the Superintendent Securities, Consumer, Corporate and Insurance Services Division, Office of
the Attorney General, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Financial and Consumer Services Commission, New Brunswick

To whom it may concern:

Re: Pembina Pipeline Corporation (the “Corporation”)

We refer to the short form base shelf prospectus of the Corporation dated November 29, 2021 (the “Prospectus”) relating to the offer and issue from time to time of up to \$5,000,000,000, or the equivalent in other currencies at the time of issue, of medium term notes of the Corporation.

We, KPMG LLP, consent to be named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated February 23, 2023 to the shareholders and Board of Directors of the Company on the following consolidated financial statements:

Consolidated statements of financial position as at December 31, 2022 and December 31, 2021,
the related consolidated statements of earnings and comprehensive income, changes in equity, and cash flows for each of the years then ended, and
the related notes.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian



generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads 'KPMG LLP'. The letters are written in a cursive, slightly slanted style.

Chartered Professional Accountants

February 23, 2023
Calgary, Canada