

BY SEDAR

January 12, 2021

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des Marchés Financiers
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador

CONSENT

Dear Sirs and Mesdames:

**Re: Pembina Pipeline Corporation (“Pembina”)
Prospectus Supplement dated January 12, 2021**

We refer to the filing of the prospectus supplement (the “**Prospectus Supplement**”) of Pembina dated January 12, 2021 to the short form base shelf prospectus of Pembina dated December 30, 2020 relating to the distribution of Fixed-to-Fixed Rate Subordinated Notes, Series 1 and Cumulative Redeemable Fixed-to-Fixed Rate Class A Preferred Shares, Series 2021-A by Pembina.

We hereby consent to the reference to our firm name on page (ii) and under the headings “Legal Matters” and “Interests of Experts” and to our opinion under the headings “Eligibility for Investment” and “Canadian Federal Income Tax Considerations” in the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations (as defined in the Canadian securities legislation) in the information contained in the Prospectus Supplement that are derived from our opinion referred to above or that are within our knowledge as a result of the services we provided in connection with such opinion.

This is a consent contemplated by Section 10.1 of National Instrument 41-101 – *General Prospectus Requirements*, and to the extent permitted by law we disclaim any liability beyond the statutory liability provisions of Canadian securities legislation applicable to the Prospectus Supplement.

Yours truly,

“*Stikeman Elliott LLP*”