

Date: February 15, 2019

To: All Canadian Securities Regulatory Authorities
Toronto Stock Exchange
Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Financial and Consumer Affairs Authority – Securities Division
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
Prince Edward Island Office of the Superintendent of Securities
New Brunswick Financial and Consumer Services Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador

Subject: PEMBINA PIPELINE CORPORATION

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	March 15, 2019
Record Date for Voting (if applicable) :	March 15, 2019
Beneficial Ownership Determination Date :	March 15, 2019
Meeting Date :	May 03, 2019
Meeting Location (if available) :	Calgary, AB
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	Yes
Beneficial Holders Stratification Criteria:	Not Applicable
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
CLASS A PEF SHARES SERIES 1	706327202	CA7063272024
CLASS A PEF SHARES SERIES 2	706327301	CA7063273014
CLASS A PEF SHARES SERIES 3	706327400	CA7063274004
CLASS A PEF SHARES SERIES 4	706327509	CA7063275092
CLASS A PEF SHARES SERIES 5	706327111	CA7063271117
CLASS A PEF SHARES SERIES 6	706327129	CA7063271299
CUM RED RST CL A PFD SHS SER 7	706327608	CA7063276082
CUM RED FLT CL A PFD SHS SER 8	706327707	CA7063277072

CUM RED RST CL A PFD SHS SER 9	706327806	CA7063278062
CUM RED FLT CL A PFD SHS SER10	706327889	CA7063278898
CUM RED FLT CL A PFD SHS SER11	706327871	CA7063278716
CUM RED FLT CL A PFD SHS SER12	706327863	CA7063278633
CUM RED MIN RT RS CLA PFD SR13	706327855	CA7063278559
CUM RED FLT CL A PFD SHS SER14	706327848	CA7063278484
PREFERRED SHARES SERIES 15	706327830	CA7063278302
PREFERRED SHARES SERIES 16	706327822	CA7063278229
PREFERRED SHARES SERIES 17	706327814	CA7063278146
PREFERRED SHARES SERIES 18	706327798	CA7063277981
PREFERRED SHARES SERIES 19	706327780	CA7063277809
PREFERRED SHARES SERIES 20	706327772	CA7063277726
PREF SHARES SERIES 21	706327764	CA7063277643
PREF SHARES SERIES 22	706327756	CA7063277569

Sincerely,

Computershare
Agent for PEMBINA PIPELINE CORPORATION