



Market value of class or series (iii) x (iv) \$ 22,961,874,862 (B)

**3<sup>rd</sup> Specified Trading Period** (dd/mm/yy)

01/07/18 to 30/09/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 43.89 (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 506,009,133 (vi)

Market value of class or series (v) x (vi) \$ 22,208,740,847 (C)

**4<sup>th</sup> Specified Trading Period** (dd/mm/yy)

01/10/18 to 31/12/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 40.51 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 508,045,197 (viii)

Market value of class or series (vii) x (viii) \$ 20,580,910,930 (D)

**Average Market Value of Class or Series**

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 21,497,108,251 (1)

**Equity Symbol**

PPL.PR.A

**1<sup>st</sup> Specified Trading Period** (dd/mm/yy)

01/01/18 to 31/03/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 22.71 (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,000,000 (ii)

Market value of class or series

(i) x (ii) **\$ 227,100,000** (A)

**2<sup>nd</sup> Specified Trading Period** (dd/mm/yy)

01/04/18 to 30/06/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 21.38** (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,000,000 (iv)

Market value of class or series

(iii) x (iv) **\$ 213,800,000** (B)

**3<sup>rd</sup> Specified Trading Period** (dd/mm/yy)

01/07/18 to 30/09/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 21.92** (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,000,000 (vi)

Market value of class or series

(v) x (vi) **\$ 219,200,000** (C)

**4<sup>th</sup> Specified Trading Period** (dd/mm/yy)

01/10/18 to 31/12/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 18.10** (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,000,000 (viii)

Market value of class or series (vii) x (viii) **\$ 181,000,000** (D)

**Average Market Value of Class or Series**

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

**\$ 210,275,000** (1)

**Equity Symbol**

**PPL.PR.C**

**1<sup>st</sup> Specified Trading Period** (dd/mm/yy)

01/01/18 to 31/03/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 22.84** (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

6,000,000 (ii)

Market value of class or series

(i) x (ii) **\$ 137,040,000** (A)

**2<sup>nd</sup> Specified Trading Period** (dd/mm/yy)

01/04/18 to 30/06/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 22.05** (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

6,000,000 (iv)

Market value of class or series

(iii) x (iv) **\$ 132,300,000** (B)

**3<sup>rd</sup> Specified Trading Period** (dd/mm/yy)

01/07/18 to 30/09/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 22.33** (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 6,000,000 (vi)

Market value of class or series (v) x (vi) **\$ 133,980,000** (C)

**4<sup>th</sup> Specified Trading Period** (dd/mm/yy)

01/10/18 to 31/12/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace **\$ 18.25** (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 6,000,000 (viii)

Market value of class or series (vii) x (viii) **\$ 109,500,000** (D)

**Average Market Value of Class or Series**

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

**\$ 128,205,000** (1)

**Equity Symbol**

**PPL.PR.E**

**1<sup>st</sup> Specified Trading Period** (dd/mm/yy)

01/01/18 to 31/03/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace **\$ 24.17** (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 10,000,000 (ii)

Market value of class or series (i) x (ii) **\$ 241,700,000** (A)

**2<sup>nd</sup> Specified Trading Period** (dd/mm/yy)

01/04/18 to 30/06/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 24.23 (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,000,000 (iv)

Market value of class or series

(iii) x (iv) \$ 242,300,000 (B)

**3<sup>rd</sup> Specified Trading Period** (dd/mm/yy)

01/07/18 to 30/09/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 24.39 (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,000,000 (vi)

Market value of class or series

(v) x (vi) \$ 243,900,000 (C)

**4<sup>th</sup> Specified Trading Period** (dd/mm/yy)

01/10/18 to 31/12/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 21.03 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,000,000 (viii)

Market value of class or series

(vii) x (viii) \$ 210,300,000 (D)

**Average Market Value of Class or Series**

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 234,550,000 (1)

**Equity Symbol****PPL.PR.G****1<sup>st</sup> Specified Trading Period (dd/mm/yy)**01/01/18 to 31/03/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 23.80** (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,000,000 (ii)

Market value of class or series

(i) x (ii) **\$ 238,000,000** (A)**2<sup>nd</sup> Specified Trading Period (dd/mm/yy)**01/04/18 to 30/06/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 23.74** (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,000,000 (iv)

Market value of class or series

(iii) x (iv) **\$ 237,400,000** (B)**3<sup>rd</sup> Specified Trading Period (dd/mm/yy)**01/07/18 to 30/09/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 23.95** (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,000,000 (vi)

Market value of class or series

(v) x (vi) **\$ 239,500,000** (C)

**4<sup>th</sup> Specified Trading Period** (dd/mm/yy)01/10/18 to 31/12/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 19.37** (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,000,000 (viii)

Market value of class or series

(vii) x (viii) **\$ 193,700,000** (D)**Average Market Value of Class or Series**

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

**\$ 227,150,000** (1)**Equity Symbol****PPL.PR.I****1<sup>st</sup> Specified Trading Period** (dd/mm/yy)01/01/18 to 31/03/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 25.15** (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

9,000,000 (ii)

Market value of class or series

(i) x (ii) **\$ 226,350,000** (A)**2<sup>nd</sup> Specified Trading Period** (dd/mm/yy)01/04/18 to 30/06/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 25.20** (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

9,000,000 (iv)

Market value of class or series

(iii) x (iv) **\$ 226,800,000** (B)

**3<sup>rd</sup> Specified Trading Period** (dd/mm/yy)01/07/18 to 30/09/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 25.24 (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

9,000,000 (vi)

Market value of class or series

(v) x (vi) \$ 227,160,000 (C)**4<sup>th</sup> Specified Trading Period** (dd/mm/yy)01/10/18 to 31/12/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 22.28 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

9,000,000 (viii)

Market value of class or series

(vii) x (viii) \$ 200,520,000 (D)**Average Market Value of Class or Series**

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 220,207,500 (1)**Equity Symbol**PPL.PR.K**1<sup>st</sup> Specified Trading Period** (dd/mm/yy)01/01/18 to 31/03/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 26.21 (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

6,800,000 (ii)

Market value of class or series (i) x (ii) \$ 178,228,000 (A)

**2<sup>nd</sup> Specified Trading Period** (dd/mm/yy)

01/04/18 to 30/06/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 25.98 (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

6,800,000 (iv)

Market value of class or series

(iii) x (iv) \$ 176,664,000 (B)

**3<sup>rd</sup> Specified Trading Period** (dd/mm/yy)

01/07/18 to 30/09/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 26.00 (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

6,800,000 (vi)

Market value of class or series

(v) x (vi) \$ 176,800,000 (C)

**4<sup>th</sup> Specified Trading Period** (dd/mm/yy)

01/10/18 to 31/12/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 25.42 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

6,800,000 (viii)

Market value of class or series

(vii) x (viii) \$ 172,856,000 (D)

**Average Market Value of Class or Series**

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 176,137,000 (1)

**Equity Symbol****PPL.PR.M****1<sup>st</sup> Specified Trading Period (dd/mm/yy)**01/01/18 to 31/03/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 26.23** (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,000,000 (ii)

Market value of class or series

(i) x (ii) **\$ 262,300,000** (A)**2<sup>nd</sup> Specified Trading Period (dd/mm/yy)**01/04/18 to 30/06/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 26.30** (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,000,000 (iv)

Market value of class or series

(iii) x (iv) **\$ 263,000,000** (B)**3<sup>rd</sup> Specified Trading Period (dd/mm/yy)**01/07/18 to 30/09/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 26.08** (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,000,000 (vi)

Market value of class or series

(v) x (vi) **\$ 260,800,000** (C)

**4<sup>th</sup> Specified Trading Period** (dd/mm/yy)01/10/18 to 31/12/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 25.27 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

10,000,000 (viii)

Market value of class or series

(vii) x (viii) \$ 252,700,000 (D)**Average Market Value of Class or Series**

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 259,700,000 (1)**Equity Symbol**PPL.PR.O**1<sup>st</sup> Specified Trading Period** (dd/mm/yy)01/01/18 to 31/03/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 23.72 (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

8,000,000 (ii)

Market value of class or series

(i) x (ii) \$ 189,760,000 (A)**2<sup>nd</sup> Specified Trading Period** (dd/mm/yy)01/04/18 to 30/06/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 23.33 (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

8,000,000 (iv)

Market value of class or series (iii) x (iv) \$ 186,640,000 (B)

**3<sup>rd</sup> Specified Trading Period** (dd/mm/yy)

01/07/18 to 30/09/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 23.73 (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

8,000,000 (vi)

Market value of class or series

(v) x (vi) \$ 189,840,000 (C)

**4<sup>th</sup> Specified Trading Period** (dd/mm/yy)

01/10/18 to 31/12/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 19.16 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

8,000,000 (viii)

Market value of class or series

(vii) x (viii) \$ 153,280,000 (D)

**Average Market Value of Class or Series**

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 179,880,000 (1)

**Equity Symbol**

PPL.PR.Q

**1<sup>st</sup> Specified Trading Period** (dd/mm/yy)

01/01/18 to 31/03/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 24.12 (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

6,000,000 (ii)

Market value of class or series (i) x (ii) \$ 144,720,000 (A)

**2<sup>nd</sup> Specified Trading Period** (dd/mm/yy)

01/04/18 to 30/06/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 23.85 (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

6,000,000 (iv)

Market value of class or series

(iii) x (iv) \$ 143,100,000 (B)

**3<sup>rd</sup> Specified Trading Period** (dd/mm/yy)

01/07/18 to 30/09/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 24.40 (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

6,000,000 (vi)

Market value of class or series

(v) x (vi) \$ 146,400,000 (C)

**4<sup>th</sup> Specified Trading Period** (dd/mm/yy)

01/10/18 to 31/12/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 20.75 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

6,000,000 (viii)

Market value of class or series

(vii) x (viii) \$ 124,500,000 (D)

**Average Market Value of Class or Series**

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 139,680,000 (1)

**Equity Symbol****PPL.PR.S****1<sup>st</sup> Specified Trading Period (dd/mm/yy)**01/01/18 to 31/03/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 25.41** (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

8,000,000 (ii)

Market value of class or series

(i) x (ii) **\$ 203,280,000** (A)**2<sup>nd</sup> Specified Trading Period (dd/mm/yy)**01/04/18 to 30/06/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 25.42** (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

8,000,000 (iv)

Market value of class or series

(iii) x (iv) **\$ 203,360,000** (B)**3<sup>rd</sup> Specified Trading Period (dd/mm/yy)**01/07/18 to 30/09/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 25.28** (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

8,000,000 (vi)

Market value of class or series

(v) x (vi) **\$ 202,240,000** (C)

**4<sup>th</sup> Specified Trading Period** (dd/mm/yy)01/10/18 to 31/12/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 23.38 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

8,000,000 (viii)

Market value of class or series

(vii) x (viii) \$ 187,040,000 (D)**Average Market Value of Class or Series**

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 198,980,000 (1)**Equity Symbol**PPL.PF.A**1<sup>st</sup> Specified Trading Period** (dd/mm/yy)01/01/18 to 31/03/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 25.18 (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

16,000,000 (ii)

Market value of class or series

(i) x (ii) \$ 402,880,000 (A)**2<sup>nd</sup> Specified Trading Period** (dd/mm/yy)01/04/18 to 30/06/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 25.14 (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

16,000,000 (iv)

Market value of class or series

(iii) x (iv) \$ 402,240,000 (B)

**3<sup>rd</sup> Specified Trading Period** (dd/mm/yy)01/07/18 to 30/09/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 25.44 (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

16,000,000 (vi)

Market value of class or series

(v) x (vi) \$ 407,040,000 (C)**4<sup>th</sup> Specified Trading Period** (dd/mm/yy)01/10/18 to 31/12/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 22.79 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

16,000,000 (viii)

Market value of class or series

(vii) x (viii) \$ 364,640,000 (D)**Average Market Value of Class or Series**

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 394,200,000 (1)**Equity Symbol**PPL.DB.F**1<sup>st</sup> Specified Trading Period** (dd/mm/yy)01/01/18 to 31/03/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 135.03 (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

92,935,500 (ii)

Market value of class or series

(i) x (ii) \$ 125,490,806 (A)

**2<sup>nd</sup> Specified Trading Period** (dd/mm/yy)01/04/18 to 30/06/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 155.00** (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

91,102,500 (iv)

Market value of class or series

(iii) x (iv) **\$ 141,208,875** (B)**3<sup>rd</sup> Specified Trading Period** (dd/mm/yy)01/07/18 to 30/09/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 150.31** (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

54,712,500 (vi)

Market value of class or series

(v) x (vi) **\$ 82,238,359** (C)**4<sup>th</sup> Specified Trading Period** (dd/mm/yy)01/10/18 to 31/12/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

**\$ 124.59** (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

0 (viii)

Market value of class or series

(vii) x (viii) **\$ 0** (D)**Average Market Value of Class or Series**

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

**\$ 87,234,510** (1)

<b>Total of Average Market Value for all Class or Series of Shares</b>		<u>\$23,953,307,261 (1)</u>
<b>Fair value of outstanding debt securities:</b>		<u>\$5,432,198,178 (2)</u>
<b>Capitalization for the previous financial year</b>	(1) + (2)	<u>\$29,385,505,440</u>
<b>Participation Fee</b>		<u>\$48,000</u>
<b>Late Fee, if applicable</b>		<u>N/A</u>
<b>Total Fee Payable</b> (Participation Fee plus Late Fee)		<u>\$48,000</u>

The estimated fair value of the fixed rate debt has been determined based on available market information and appropriate valuation methods, including the use of the discounted future cash flows using current rates for similar financial instruments subject to similar risks and maturities.

Senior unsecured notes	\$540,000,000
Senior unsecured medium-term notes	\$5,700,000,000
Floating Rate Debt	\$1,305,000,000
<b>Fair value of outstanding debt securities:</b>	<b>\$5,432,198,178</b>