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Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
The Office of the Superintendent Securities, Consumer, Corporate and Insurance Services Division,
Office of the Attorney General, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Financial and Consumer Services Commission, New Brunswick

Dear Sirs/Madames:

Re: Pembina Pipeline Corporation (the “Corporation”)

We refer to the to the short form base shelf prospectus dated July 27, 2017 relating to the qualification of the distribution from time to time of medium term notes of the Corporation.

We consent to being named and to the use in, through incorporation by reference, the above mentioned Prospectus of our report dated February 22, 2018 to the board of directors and shareholders of the Corporation on the following financial statements:

- Consolidated statements of financial position as at December 31, 2017 and December 31, 2016.
- Consolidated statements of earnings and comprehensive income, changes in equity and cash flows for the years then ended, and
- Notes, comprising a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

Chartered Professional Accountants

February 22, 2018
Calgary, Canada