

February 22, 2018

Alberta Securities Commission
 British Columbia Securities Commission
 Financial and Consumer Affairs Authority of Saskatchewan
 The Manitoba Securities Commission
 Ontario Securities Commission
 Autorité des marchés financiers
 Nova Scotia Securities Commission
 The Office of the Superintendent Securities,
 Consumer, Corporate and Insurance Services Division,
 Office of the Attorney General, Prince Edward Island
 Office of the Superintendent of Securities, Service Newfoundland & Labrador
 Financial and Consumer Services Commission, New Brunswick

Pembina Pipeline Corporation
 4000, 585 8th Avenue S.W. Calgary, AB T2P 1G1

Re: Credit Supporter Financial Information

The following table sets forth the unaudited selected financial information for Pembina Pipeline Corporation ("Pembina") for the periods identified below, presented with a separate column for: (i) Pembina; (ii) the Guarantors, on a combined basis; (iii) other subsidiaries; (iv) consolidating adjustments; and (v) the total consolidated amounts. This selected financial information should be read in conjunction with Pembina's audited consolidated financial statements for the years ended December 31, 2017 and 2016, each of which are incorporated by reference herein.

**Unaudited Selected Financial Information as at and for the years ended
 December 31, 2017 and December 31, 2016
 (millions of dollars)**

	Pembina		Guarantors		Other Subsidiaries		Consolidating Adjustments⁽¹⁾		Total Consolidated Amounts	
	Dec 31	Dec 31	Dec 31	Dec 31	Dec 31	Dec 31	Dec 31	Dec 31	Dec 31	Dec 31
	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016
Statement of Comprehensive Income										
Revenue	8	7	5,476	4,367	37	13	(113)	(122)	5,408	4,265
Net earnings (loss)	893	965	1,028	1,122	124	5	(1,154)	(1,626)	891	466
Statement of Financial Position										
Current assets	19	30	717	648	292	6	(6)	(8)	1,022	676
Non-current assets	15,651	11,178	12,627	11,788	7,123	184	(10,857)	(8,809)	24,544	14,341
Current liabilities	478	230	510	547	62	7	92	(6)	1,142	778
Non-current liabilities	9,002	4,804	1,212	1,130	252	6	109	3	10,575	5,943

Notes:

- (1) This column includes the necessary amounts to eliminate the intercompany balances between Pembina, the Guarantors and other subsidiaries to arrive at the information for Pembina on a consolidated basis.