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Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
The Office of the Superintendent Securities, Consumer, Corporate and Insurance Services
Division, Office of the Attorney General, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Financial and Consumer Services Commission, New Brunswick

Dear Sirs/Mesdames:

Re: Pembina Pipeline Corporation (the “Corporation”)

We refer to the pricing supplement No. 4 dated January 17, 2017 to the short form base shelf prospectus dated March 18, 2015, as supplemented by a prospectus supplement dated June 11, 2015 of the above Corporation relating to the sale and issue of Medium Term Notes, Series 8 of the Corporation (collectively referred to as the “Prospectus”).

We consent to be named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated February 25, 2016 to the shareholders and Board of Directors of the Corporation on the following consolidated financial statements:

Consolidated statements of financial position as at December 31, 2015 and December 31, 2014,

Consolidated statements of earnings and comprehensive income, changes in equity and cash flows for the years then ended, and

notes, comprising a summary of significant accounting policies and other explanatory information.



We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

KPMG LLP

Chartered Professional Accountants

January 17, 2017

Calgary, Canada