



February 9, 2024

To: Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Financial and Consumer Services Division (Prince Edward Island)

We refer to the short form base shelf prospectus of Enbridge Inc. (the "Company") dated February 10, 2023 relating to the sale and issue by the Company of Medium Term Notes of the Company and the short form base shelf prospectus of the Company dated September 5, 2023 relating to the sale and issue by the Company of Common Shares, Preference Shares, Debt Securities (subordinated indebtedness) and Subscription Receipts of the Company (the "Prospectuses").

We consent to being named in and to the use, through incorporation by reference in the above-mentioned Prospectuses, of our report dated February 9, 2024 to the Shareholders and Board of Directors of the Company on the following consolidated financial statements:

- consolidated statements of financial position as of December 31, 2023 and December 31, 2022;
- consolidated statements of earnings, comprehensive income, changes in equity and cash flows for each of the three years in the period ended December 31, 2023;
- the related notes; and
- the effectiveness of internal control over financial reporting as at December 31, 2023.

We report that we have read the Prospectuses and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

PricewaterhouseCoopers LLP

Chartered Professional Accountants

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