

February 16, 2018

NOTICE TO PUBLIC

ENBRIDGE INC.

This Notice to Public has been prepared and filed by Enbridge Inc. (the “Company”) pursuant to Multilateral CSA Staff Notice 51-338 – Continuous Disclosure and Prospectus Requirements Relating to Documents Prepared under the U.S. Securities and Exchange Act of 1934 in connection with the filing today of the Company’s Annual Report on Form 10-K for the fiscal year ended December 31, 2017 (the “Form 10-K”).

The following list identifies the exhibits to the Form 10-K and the filing date of such exhibits on SEDAR. The exhibit number and the names listed below correspond to the Index of Exhibits in the Form 10-K.

Exhibit No.	Name of Exhibit	Filing Date on SEDAR
2.1	Agreement and Plan of Merger, dated as of September 5, 2016, by and among Spectra Energy Corp, Enbridge Inc. and Sand Merger Sub, Inc.	September 7, 2016
2.2	Contribution Agreement dated as of June 18, 2015 among Enbridge Inc., IPL System Inc., Enbridge Income Fund Holdings Inc., Enbridge Income Fund, Enbridge Commercial Trust and Enbridge Income Partners LP	June 26, 2015
3.1	Articles of Continuance of the Corporation, dated December 15, 1987	March 29, 2005
3.2	Certificate of Amendment, dated August 2, 1989, to the Articles of the Corporation	March 29, 2005
3.3	Articles of Amendment of the Corporation, dated April 30, 1992	March 29, 2005
3.4	Articles of Amendment of the Corporation, dated July 2, 1992	March 29, 2005
3.5	Articles of Amendment of the Corporation, dated August 6, 1992	March 29, 2005
3.6	Articles of Arrangement of the Corporation dated December 18, 1992, attaching the Arrangement Agreement, dated December 15, 1992	March 29, 2005
3.7	Certificate of Amendment of the Corporation (notarial certified copy), dated December 18, 1992	March 29, 2005
3.8	Articles of Amendment of the Corporation, dated May 5, 1994	March 29, 2005
3.9	Certificate of Amendment, dated October 7, 1998	March 29, 2005
3.10	Certificate of Amendment, dated November 24, 199	March 29, 2005
3.11	Certificate of Amendment, dated April 29, 1999	March 29, 2005
3.12	Certificate of Amendment, dated May 5, 2005	May 5, 2005
3.13	Certificate of Amendment, dated May 11, 2011	May 12, 2011
3.14	Certificate of Amendment, dated September 28, 2011	September 30, 2011
3.15	Certificate of Amendment, dated November 21, 2011	November 21, 2011
3.16	Certificate of Amendment, dated January 16, 2012	January 17, 2012
3.17	Certificate of Amendment, dated March 27, 2012	March 28, 2012
3.18	Certificate of Amendment, dated April 16, 2012	April 17, 2012
3.19	Certificate of Amendment, dated May 17, 2012	May 18, 2012

Exhibit No.	Name of Exhibit	Filing Date on SEDAR
3.20	Certificate of Amendment, dated July 12, 2012	July 16, 2012
3.21	Certificate of Amendment, dated September 11, 2012	September 12, 2012
3.22	Certificate of Amendment, dated December 3, 2012	December 5, 2012
3.23	Certificate of Amendment, dated March 25, 2013	March 27, 2013
3.24	Certificate of Amendment, dated June 4, 2013	June 4, 2013
3.25	Certificate of Amendment, dated September 25, 2013	September 26, 2013
3.26	Certificate of Amendment, dated December 10, 2013	December 12, 2013
3.27	Certificate of Amendment, dated March 10, 2014	March 12, 2014
3.28	Certificate of Amendment, dated May 20, 2014	May 21, 2014
3.29	Certificate of Amendment, dated July 15, 2014	July 16, 2014
3.30	Certificate of Amendment, dated September 19, 2014	September 22, 2014
3.31	Certificate of Amendment, dated November 22, 2016	December 1, 2016
3.32	Certificate of Amendment, dated December 15, 2016	December 16, 2016
3.33	Certificate of Amendment, dated July 13, 2017	July 13, 2017
3.34	Certificate of Amendment, dated September 25, 2017	October 2, 2017
3.35	Certificate of Amendment, dated December 7, 2017	December 8, 2017
3.36	Amended and Restated General By-Law No. 1 of Enbridge Inc.	February 27, 2017
3.37	By-Law No. 2 of Enbridge Inc.	December 5, 2014
4.1	Form of Indenture between Enbridge Inc. and Deutsche Bank Trust Company Americas to be dated February 25, 2005	February 25, 2005
4.2	First Supplemental Indenture between Enbridge Inc. and Deutsche Bank Trust Company Americas, dated March 1, 2012	February 16, 2018
4.3	Second Supplemental Indenture between Enbridge Inc. and Deutsche Bank Trust Company Americas, dated December 19, 2016	December 20, 2016
4.4	Third Supplemental Indenture between Enbridge Inc. and Deutsche Bank Trust Company Americas, dated July 14, 2017	July 14, 2017
4.5	Shareholder Rights Plan Agreement dated as of November 9, 1995 and amended and restated as of May 1, 1996, February 24, 1999, May 3, 2002, May 5, 2005, May 7, 2008, May 11, 2011, May 7, 2014 and May 11, 2017 between Enbridge Inc. and CST Trust Company	May 8, 2014
10.1	Enbridge Pipelines Inc. Competitive Toll Settlement Dated July 1, 2011	February 16, 2018
10.2	Form of Executive Employment Agreement (pre-2014)	February 16, 2018
10.3	Form of Executive Employment Agreement (2014-2016)	February 16, 2018
10.4	Form of Executive Employment Agreement (2017)	February 16, 2018
10.5	Enbridge Inc. Performance Stock Option Plan (2007) (Canadian)	February 16, 2018
10.6	Enbridge Inc. Performance Stock Option Plan (2007),	February 16, 2018

Exhibit No.	Name of Exhibit	Filing Date on SEDAR
	as amended and restated (2011)	
10.7	Enbridge Inc. Performance Stock Option Plan (2007), as amended and restated (2011) and as further amended (2012)	February 16, 2018
10.8	Enbridge Inc. Performance Stock Option Plan (2007), as amended and restated (2011) and as further amended (2012 and 2014)	February 16, 2018
10.9	Enbridge Inc. Performance Stock Unit Plan (2007, revised effective November 2014)	February 16, 2018
10.10	Enbridge Inc. Performance Stock Unit Plan (2007), as revised	February 16, 2018
10.11	Enbridge Inc. Restricted Stock Unit Plan (2006), as revised	February 16, 2018
10.12	Enbridge Inc. Incentive Stock Option Plan (2007)	February 16, 2018
10.13	Enbridge Inc. Incentive Stock Option Plan (2007), as amended and restated (2011)	February 16, 2018
10.14	Enbridge Inc. Incentive Stock Option Plan (2007), as amended and restated (2011 and 2014)	February 16, 2018
10.15	Enbridge Inc. Incentive Stock Option Plan (2017), as revised	February 16, 2018
10.16	Enbridge Inc. Directors' Compensation Plan, November 3, 2015, effective January 1, 2016	February 16, 2018
10.17	Enbridge Inc. Short Term Incentive Plan (2007), as revised	February 16, 2018
10.18	The Enbridge Supplemental Pension Plan, As Amended and Restated Effective January 1, 2005	February 16, 2018
10.19	Amendment No. 1 and Amendment No. 2 to The Enbridge Supplemental Pension Plan, As Amended and Restated Effective January 1, 2005	February 16, 2018
10.20	Enbridge Supplemental Pension Plan for United States Employees (As Amended and Restated Effective January 1, 2005)	February 16, 2018
10.21	Amendment 1 and Amendment 2 to the Enbridge Supplemental Pension Plan for United States Employees (As Amended and Restated Effective January 1, 2005)	February 16, 2018
10.22	Spectra Energy Corp Directors' Savings Plan, as amended and restated	February 16, 2018
10.23	Spectra Energy Corp Executive Savings Plan, as amended and restated	February 16, 2018
10.24	Spectra Energy Executive Cash Balance Plan, as amended and restated	February 16, 2018
10.25	Omnibus Amendment, dated June 20, 2014, to Spectra Energy Corp Executive Savings Plan, Spectra Energy Corp Executive Cash Balance Plan and Spectra Energy Corp 2007 Long-Term Incentive Plan	February 16, 2018

Exhibit No.	Name of Exhibit	Filing Date on SEDAR
10.26	Form of Spectra Energy Corp Change in Control Agreement (As Amended and Restated)	February 16, 2018
10.27	Form of Spectra Energy Corp Phantom Stock Award Agreement (2015) pursuant to the Spectra Energy Corp 2007 Long-Term Incentive Plan	February 16, 2018
10.28	Form of Spectra Energy Corp Stock Option Agreement (Nonqualified Stock Options) (2016) pursuant to the Spectra Energy Corp 2007 Long-Term Incentive Plan	February 16, 2018
10.29	Form of Spectra Energy Corp Performance Share Award Agreement (2016) pursuant to the Spectra Energy Corp 2007 Long-Term Incentive Plan	February 16, 2018
10.30	Form of Spectra Energy Corp Phantom Stock Award Agreement (2016) pursuant to the Spectra Energy Corp 2007 Long-Term Incentive Plan (Cash-settled)	February 16, 2018
10.31	Form of Spectra Energy Corp Phantom Stock Award Agreement (2016) pursuant to the Spectra Energy Corp 2007 Long-Term Incentive Plan (Stock-settled)	February 16, 2018
10.32	Spectra Energy Corp 2007 Long-Term Incentive Plan (as amended and restated)	February 16, 2018
10.33	Spectra Energy Corp Executive Short-Term Incentive Plan (as amended and restated)	February 16, 2018
10.34	Form of Spectra Energy Corp Phantom Stock Award Agreement (2017) pursuant to the Spectra Energy Corp 2007 Long-Term Incentive Plan (Cash-settled)	February 16, 2018
10.35	Form of Spectra Energy Corp Phantom Stock Award Agreement (2017) pursuant to the Spectra Energy Corp 2007 Long-Term Incentive Plan (Stock-settled)	February 16, 2018
10.36	Second Amendment to the Spectra Energy Corp Executive Savings Plan (As Amended and Restated Effective May 1, 2012)	February 16, 2018
10.37	Second Amendment to the Spectra Energy Corp Executive Cash Balance Plan (As Amended and Restated Effective May 1, 2012)	February 16, 2018
12.1	Computation of Ratio Earnings to Fixed Charges	February 16, 2018
21.1	Subsidiaries of the Registrant	February 16, 2018
23.1	Consent of PricewaterhouseCoopers LLP	February 16, 2018
24.1	Powers of Attorney (included on the signature page of the Annual Report)	February 16, 2018
31.1	Certification Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002	February 16, 2018
31.2	Certification Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002	February 16, 2018
32.1	Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002	February 16, 2018

Exhibit No.	Name of Exhibit	Filing Date on SEDAR
32.2	Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002	February 16, 2018